

ALLEN & OVERY



Katrina Buckley
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Katrina is a partner in Allen & Overy's global restructuring and insolvency group and acts for financial institutions, funds, corporates, and insolvency practitioners. Katrina has advised on some of the most significant insolvencies and restructurings in the market over the last fifteen years.

Recent cases include advising the RCF lenders to soft commodity trader, E D & F Man, in relation to its restructuring through a UK scheme of arrangement, advising certain export credit agencies in relation to the restructuring of Nordic Aviation Capital DAC through an Irish scheme of arrangement, advising the board of Abhu Dhabi based healthcare provider NMC Health plc prior to its administration, acting for the RCF lenders to Interserve plc on its refinancing and subsequent debt for equity swap implemented via a pre-packaged administration and on-going financing arrangements, acting for the RCF lenders to Thomas Cook and acting for a private equity owned healthcare business on its restructuring. Previous transactions include TXU, Telewest, Wind Hellas, Metronet, Cortefiel, Peacocks, NCP, Stemcor, Dreams, Premier Oil, Palmer & Harvey, MF Global, Noble, Cordiant, Box Clever and the Greek sovereign debt restructuring.

Katrina was recognised as best in insolvency and restructuring at the 2017 European Women in Business awards and has won awards for her work advising the creditors of Stemcor, the international steel trader and advising the steering committee of bondholders on the Greek sovereign debt restructuring.

- The co-ordinating committee of bank lenders and the agent in relation to the implementation of the debt restructuring of the ED&F Man Group.
- The ECAs and certain other creditors in relation to the scheme of arrangement in respect of Nordic Aviation Capital, the world's largest regional leasing company.
- The lenders to Interserve on its restructuring and provision of additional secured facilities, including the agreement of a flexible apportionment agreement in relation to its pension scheme.
- The lenders to Interserve on its restructuring and provision of additional secured facilities, including in relation to the implementation of a deleveraging and debt for equity conversion through an administration pre-pack sale.
- NMC Health in relation to the \$6.7 billion restructuring of the NMC Health Group.
- The RCF lenders of Thomas Cook Group plc (Thomas Cook) in relation to the £1.65 billion restructuring of the Thomas Cook group.
- The company and sponsor in relation to the £167 million consensual amendment and extension of the Lifeways Group's term and revolving credit facilities.

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Career history

- Partner, Allen & Overy LLP, London, 2003 to the present
- Secondment to Syndications Department of BNP Paribas, 2000-2001
- Associate, Allen & Overy LLP, London, 1995
- Trainee, Allen & Overy LLP, London, 1993

Legal qualifications

- Admitted as solicitor, England and Wales, 1996

Academic qualifications

- BA (Hons), English & History, The University of York, 1991
- CPE, Law, The College Of Law, Chester, 1992
- Law Society Finals, The College Of Law, Chester, 1993

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